

Brian Anderson Brokers cc

Ck 97/43558/23

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Intermediary Disclosure Under the Policyholder Protection Rules

My name is Brian Mark Anderson, key individual, of Brian Anderson Brokers cc, an authorised financial services provider, License No: 14060, who accepts responsibility for my activities. A copy of my licence and mandates are available for inspection on request.

My contact details are as above.

I am an independent Broker and have been operating as such and in allied industry since 1984. Previous experience was in banking and the building society environment for 8 years.

I have experience in providing advice and services on the following topics:

- Short term insurance; commercial and domestic
- Insurance planning
- Retirement planning
- Investment planning – tax sheltering
- Health care funding

I have the following qualifications:

- Matric
- Diploma in personal financial planning
- COP
- Certified Financial Planner (CFP™)
- 28 years experience in financial services

I have contractual relationships with, and am authorised to sell insurance products covered in my letter of authority of the following insurers:

Mutual & Federal Insurance Company
Abelard Underwriting
Auto & General
Wheels
Commercial and Industries Acceptances
Cross Country
Liberty Life
Investec
FMI
Hospitality Industries Underwriters

Santam Limited
Safire Insurance
Woodworking Risk Acceptances
Truck & General
First Property Acceptances
Momentum
Old Mutual
Cooke Fuller Group
Discovery Health

Zurich
Motor Underwriting
Associated Marine Underwriters
Regent
CIB
Sage Financial
Discovery Life
Metropolitan Odyssey Agencies
Charter Life

Access to Lloyds of London via some of the above

I do not hold more than 10% of any insurance company's shares.
I do receive a commission/fee from the insurers for my services.
I do hold Professional Indemnity Insurance of R 5 000 000 with Marsh

I am a member of four professional bodies:

Financial Intermediaries Association	The Insurance Institute	The Financial Planning Institute
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Compliance with the FAIS Act is monitored by Mr A D Douglas, a compliance officer approved by the Financial Services Board. His contact telephone number is 084 460 6471.

In the event that you are dissatisfied with any aspect of my service, you should address your complaint in writing to me at the above address. A copy of my Complaints Policy is available on request.

You are entitled to receive a statutory notice setting out your rights as a policyholder and have been given a copy thereof today.

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Date

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For and on behalf of Brian Anderson Brokers cc

